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Counsel for Official Committee of Unsecured Creditors  
of Lehman Brothers Holdings Inc., et al.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re:	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u> ,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	X	

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
                                      ) SS.:  
COUNTY OF NEW YORK    )

CHARMAINE M. THOMAS, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & M<sup>c</sup>Cloy LLP, Counsel for Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al. in the above-captioned case.

On the 5<sup>th</sup> of August, 2011, I caused a copy of the following document:

Statement Of Official Committee Of Unsecured Creditors In Response To Debtors' Amended Motion Pursuant To Sections 105(a) And 502(b) Of The Bankruptcy Code And Bankruptcy Rule 9019 For Approval Of Procedures For Determining The Allowed Amount Of Claims Filed Based On Structured Securities Issued Or Guaranteed By Lehman Brothers Holdings Inc. [DI 19042]

to be served upon the parties identified on Exhibit A attached hereto by electronic mail,  
to be served upon the party listed on Exhibit B attached hereto by facsimile, and to be  
served upon the parties listed on Exhibit C attached hereto by FedEx Service for next  
business day delivery .

/s/ Charmaine M.

CHARMAINE M. THOMAS

SWORN TO AND SUBSCRIBED before  
me this 8<sup>th</sup> day of August, 2011

/s/ Jacqueline Brewster

Jacqueline Brewster  
Notary Public, State of New York  
No. 03BR6093249  
Qualified in Bronx County  
Commission Expires June 2, 2015

**Exhibit A**

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**Exhibit B**

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**Exhibit C**

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